

全球能源领域薄膜市场分析研究报告

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一、报告简介

观研报告网发布的《全球能源领域薄膜市场分析研究报告》涵盖行业最新数据，市场热点，政策规划，竞争情报，市场前景预测，投资策略等内容。更辅以大量直观的图表帮助本行业企业准确把握行业发展态势、市场商机动向、正确制定企业竞争战略和投资策略。本报告依据国家统计局、海关总署和国家信息中心等渠道发布的权威数据，以及我中心对本行业的实地调研，结合了行业所处的环境，从理论到实践、从宏观到微观等多个角度进行市场调研分析。

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二、报告目录及图表目录

摘要INTRODUCTION Study Goals and Objectives

Increasing focus on the demand for energy led BCC Research to conduct this study, which determines the current status of thin films used in various kinds of energy. Our goal was to assess the value of thin films used in the fabrication of six energy technologies for 2007, project 2008 demand, and then forecast thin film demand growth to 2013. Other energy material studies have been done by BCC Research and are referenced in this section, but this study focuses on the merits of thin films. Our key objective was to present a comprehensive analysis of the current market for thin films and its future direction.

Reasons for Doing the Study

Global demand for traditional fossil fuels has risen at an unprecedented rate over the last several years. The economics of supply and demand have driven prices of oil, gas, and coal to record levels. In addition, fossil fuels are considered a source of pollution that aids climate change. Nations have responded by instituting reductions in activities that require the use of fossil fuels and by searching for alternative energy methods.

Our goal was to examine traditional and alternative energy technologies to determine the use, if any, of thin films in their fabrication and operation. Thin films are often applied to reduce the cost of product fabrication, improve performance, and provide more flexibility in product design. In addition, they are environmentally benign.

Our investigation of the global energy industry revealed that thin films play a part in six technologies:

Photovoltaics

Concentrating solar power

Geothermal power

Nuclear power

Batteries

Fuel cells

The presence of thin films varies from a high level for photovoltaics cells to anticorrosion coatings for geothermal energy. They all have one thing in common—a potential for

growth.

Intended Audience

In this study of thin films in energy, we present current and emerging technologies for each of the six types, detail the industry structure of each segment, discuss the competitive environment of each type of energy, review current and future applications for thin films, analyze current markets and their drivers and growth factors, and detail shipments of thin films for 2007, 2008, and 2013. This study will be of interest to those who make semiconductors and their manufacturing equipment, thin films, materials in general, pumps and related equipment, batteries and their materials, and fuel cells. It will also be of interest to those companies engaged in nanotechnology and materials for flexible substrates. Utility companies, construction firms, and those entities involved with the space program will also find this study to be valuable.

Scope of Report

The scope of this study encompasses the six energy technologies of photovoltaic, concentrating solar power, geothermal, nuclear, thin film batteries, and thin film fuel cells. Materials include copper indium diselenide, amorphous silicon, cadmium telluride, gallium arsenide, nanostructured thin films, a variety of anti-corrosive thin films, titanium nitride, metallic alloys, barrier films, lithium, platinum, and others pertinent to the energy products. BCC Research analyzes each technology, examines its current and future potential, assesses the market status of each, looks at its future impact, and presents shipments of thin films for each of the six energy segments for 2007, 2008, and 2013. Various technological issues are discussed, and a thorough economic analysis of each type of energy and its impact on future growth is presented.

In this report, we analyze thin films for energy on a global basis, including manufacturing capacity and consumption by various regional markets. We examine government funding and support, industry involvement and environmental impact. We also discuss the potential for applications, and identify where thin films are being used by specific applications.

Methodology

BCC Research presents an analysis for each of the six energy technologies in the dollar volume shipped in 2007. Our estimated values are what manufacturers have paid in undepreciated dollars. Then, based on our surveys, we analyze the potential market for each technology, and forecast shipments for 2008 and 2013. We also analyze the value and growth of the various energy components that use thin films over the same time periods.

Information Sources

Our company surveyed approximately 135 companies to obtain data for this study. Included were manufacturers of photovoltaic cells, concentrating solar thermal systems, geothermal systems and pumps, nuclear reactor components, batteries of all types, and fuel cells. We also spoke with companies developing materials, such as thin films, for energy products. In addition, we compiled data from current financial and trade information and government sources. 目录及图表

Chapter-1: SUMMARY	
SUMMARY TABLE PROJECTED GLOBAL SHIPMENTS OF THIN FILMS FOR ENERGY, THROUGH 2013 (\$ MILLIONS)	0
SUMMARY FIGURE PROJECTED GLOBAL SHIPMENTS OF THIN FILMS FOR ENERGY, 2008 AND 2013 (\$ MILLIONS)	0
Chapter-2: OVERVIEW	
BACKGROUND	1
TABLE 1 SCOPE OF THIN FILM/ENERGY STUDY	2
DEPOSITION TECHNOLOGIES	2
TABLE 2 BASIC THIN FILM DEPOSITION TECHNOLOGIES	3
CLASSIFICATION OF MATERIALS	3
NANOSCALE THIN FILMS	3
Thin Film Material Properties	4
TABLE 3 TYPICAL THIN FILMS USED IN ENERGY AND THEIR KEY PROPERTIES	4
CURRENT ENERGY ENVIRONMENT	4
TABLE 4 ESTIMATED GLOBAL ENERGY SUPPLY, 2007/2008, AND 2013 (%)	5
FIGURE 1 ESTIMATED GLOBAL ENERGY SUPPLY, 2007/2008 AND 2013 (%)	6
ENERGY STORAGE	6
IMPACT OF THIN FILMS	6
REPORT ORGANIZATION	7
Chapter-3: SOLAR PHOTOVOLTAIC MARKET	
THIN FILM PV INDUSTRY STRUCTURE	8

TABLE 5 LEADING PLAYERS IN PHOTOVOLTAIC THIN FILMS	8
TABLE 5 (CONTINUED)	9
THIN FILM PV MANUFACTURING BY REGION	10
TABLE 6 GLOBAL THIN FILM PV MANUFACTURING BY REGION, 2007 – 2013 (%)	10
FIGURE 2 GLOBAL THIN FILM PV MANUFACTURING BY REGION, 2008 AND 2013 (%)	11
THIN FILM PV CONSUMPTION BY REGION	11
TABLE 7 PROJECTED GLOBAL CONSUMPTION OF THIN FILM PV BY REGION, 2007-2013 (%)	12
FIGURE 3 PROJECTED GLOBAL CONSUMPTION OF THIN FILM PV BY REGION, 2008 AND 2013 (%)	12
AN AMBITIOUS GOAL	13
DEVELOPERS OF ADVANCED THIN FILM PV TECHNOLOGY	14
TABLE 8 SELECTED ORGANIZATIONS DEVELOPING THIN FILM RELATED PV TECHNOLOGY	14
TABLE 8 (CONTINUED)	15
THIN FILM PV TECHNOLOGY	15
THE PV EFFECT	15
Silicon as an Example	16
Creating Charge Carriers	17
Forming the Electric Field	17
Driving the Charge Carriers	18
Energy Band Gaps	18
TABLE 9 IMPORTANCE OF SELECTING MATERIALS WITH PROPER BAND GAP ENERGY	18
THIN FILM SOLAR CELLS	19
TABLE 10 OBJECTIVES OF THIN FILM SOLAR CELLS	20
AMORPHOUS SILICON	20
Properties of Amorphous Silicon	20
TABLE 11 KEY ADVANTAGES OF AMORPHOUS SILICON	21
Early Problems with a-Si	21
Solution Efforts	22
TABLE 12 AMORPHOUS SILICON R&D ACTIVITIES	22
TABLE 13 STRUCTURE OF A TRIPLE JUNCTION A-SI CELL	23
COPPER INDIUM DISELENIDE	23

TABLE 14 CELL STRUCTURE OF POLYCRYSTALLINE THIN FILM	23
Fabricating CIS Cells	24
CIS R&D	25
CADMIUM TELLURIDE CELLS	25
Manufacturing Cadmium Telluride Cells	25
Environmental Concerns	26
TABLE 15 RESEARCH ACTIVITIES FOR CADMIUM TELLURIDE CELLS	26
OTHER THIN FILMS	26
Gallium Arsenide Solar Cells	27
TABLE 16 KEY PROPERTIES OF GALLIUM ARSENIDE	27
GaAs Challenges	27
Dye-Sensitized Cells	28
Properties of the Dye-Sensitized Solar Cell	28
TABLE 17 SCHEMATIC OF DYE-SENSITIZED CELL	28
Cell Efficiencies	29
Classification	29
TABLE 18 KEY BENEFITS OF DYE-SENSITIZED SOLAR CELLS	29
Nanofilms	30
Nanocrystals	30
TABLE 19 INORGANICS USED TO FORM NANOSTRUCTURES	30
Organic Photovoltaics	31
PATENT ANALYSIS	31
PATENTS BY TECHICAL CATEGORY	31
TABLE 20 PHOTOVOLTAIC PATENTS BY TECHNOLOGY (2007 – 2008)	31
TABLE 20 (CONTINUED)	32
PATENTS BY REGION	32
TABLE 21 THIN FILM PHOTOVOLTAIC PATENTS BY REGION, 2007 – 2008	32
INDUSTRY COMPETITIVENESS	33
GLOBAL PV SUPPORT	33
TABLE 22 GLOBAL SUPPORT FOR PV DEVELOPMENT	33
TABLE 23 U.S. GOVERNMENT FUNDING OF PHOTOVOLTAICS, 1998 – 2006 (\$ MILLIONS)	34
SOLAR REBATES AND INCENTIVES	34
BETTER PV TECHNOLOGY	34
SOLAR PV MARKETS AND PROJECTIONS	35

MARKET CHARACTERISTICS 35

PV Demand Continues to Grow 36

TABLE 24 GLOBAL PV CELL/MODULE SHIPMENTS, 2001 – 2007 (MW) 36

FIGURE 4 GLOBAL PV CELL/MODULE SHIPMENTS, 2001 – 2007 (MW) 36

The Push for New Technologies 37

Increased Utility Involvement 37

Incentives and Feed-in Tariffs 37

THIN FILM PV APPLICATIONS 37

Grid-Connected Applications 37

Rooftop Systems 38

TABLE 25 KEY ADVANTAGES OF ROOFTOP SYTEMS 38

Building-Integrated Photovoltaics (BIPV) 38

TABLE 26 TYPICAL BIPV SYSTEM 39

Off-Grid Applications 39

Off-Grid Residential PV 40

Space Applications 40

THIN FILM PV MARKET FORCES 40

Positive Factors 40

Limiting Factors 41

FORECAST ASSUMPTIONS 42

TABLE 27 CURRENT FACTS IMPACTING THIN FILM PV GROWTH 42

TABLE 28 FORECAST ASSUMPTIONS—GROWTH OF THIN FILMS IN PV APPLICATIONS 42

MARKET FORECASTS 43

Emerging Materials 43

TABLE 29 FORECAST GLOBAL SHIPMENTS OF THIN FILM SOLAR CELLS BY TYPE, THROUGH 2013 (MW) 43

FIGURE 5 FORECAST GLOBAL SHIPMENTS OF THIN FILM SOLAR CELLS BY TYPE OF MATERIAL, 2008 AND 2013 (MW) 44

VALUE OF MATERIALS 44

Declining Module Costs 45

TABLE 30 AVERAGE COST FOR THIN FILM MODULES, THROUGH 2013 (\$W) 45

TABLE 31 ESTIMATED VALUE OF THIN FILM MATERIALS FOR PV, THROUGH 2013 (\$ MILLIONS) 45

FIGURE 6 ESTMATED VALUE OF THIN FILM MATERIALS FOR PV, 2008 AND 2013 (\$

MILLIONS)	46
SHIPMENTS OF THIN FILM PV BY APPLICATIONS	46
TABLE 32 PROJECTED GLOBAL SHIPMENTS OF THIN FILM CELLS BY APPLICATION, THROUGH 2013 (MW)	47
FIGURE 7 PROJECTED GLOBAL SHIPMENTS OF PV THIN FILMS BY APPLICATION, 2008 AND 2013 (MW)	48
Chapter-4: SOLAR THERMAL MARKET	
IMPACT OF THIN FILMS	49
INDUSTRY STRUCTURE	49
TABLE 33 LEADING COMPANIES IN THE CONCENTRATING SOLAR POWER BUSINESS	50
FACTORS IN MANUFACTURING LOCATIONS	51
SOLAR CONCENTRATOR MIRROR MANUFACTURERS	51
TABLE 34 COMPANNIES MAKING SOLAR CONCENTRATING MIRRORS	51
CSP TECHNOLOGY	52
THE SOLAR RESOURCE	52
SYSTEMS OVERVIEW	52
TABLE 35 TYPICAL OPERATING TEMPERATURES AND CAPACITIES FOR CONCENTRATING SOLAR POWER SYSTEMS	53
Parabolic Trough Systems	53
Development Plans	53
Power Tower Systems	54
TABLE 36 ADVANTAGES OF SOLAR POWER TOWERS	55
Technology Status	55
Dish/Engine Systems	56
Recent Developments	57
Future Markets	57
Status of the Technology	58
TABLE 37 COMMERCIAL STATUS OF CONCENTRATING SOLAR POWER SYSTEMS	58
PATENT ANALYSIS	59
Patents by Technology	59
TABLE 38 CSP PATENTS BY TECHNOLOGY, 2006 – 2008	59
Patents by Region	59
TABLE 39 CSP PATENT ACTIVITY BY REGION, 2007 – 2008	60
INDUSTRY COMPETITIVENESS	60

GOVERNMENT CSP SUPPORT	60
RISING ENERGY DEMAND	61
CSP MARKETS AND PROJECTIONS	61
MARKET STATUS	61
Global Market Expands CSP	62
Cost Factor	62
CSP ADVANTAGES AND LIMITATIONS	62
Positive Factors	63
Limiting Factors	63
SOLAR THERMAL APPLICATIONS	64
FORECAST ASSUMPTIONS	64
TABLE 40 FORECAST ASSUMPTIONS—GROWTH OF CSP TECHNOLOGY	64
TABLE 41 ESTIMATED GLOBAL EXPENDITURES FOR SOLAR THERMAL POWER PLANTS, THROUGH 2013 (\$ MILLIONS)	65
FIGURE 8 ESTIMATED GLOBAL EXPENDITURES FOR SOLAR THERMAL POWER PLANTS, 2008 AND 2013 (\$ MILLIONS)	65
CSP MATERIALS AND PROJECTIONS	66
REFLECTOR MATERIALS	66
Cost	66
Consumption	67
TABLE 42 ESTIMATED DEMAND FOR REFLECTIVE MATERIALS IN SOLAR CONCENTRATING MIRRORS, THROUGH 2013 (\$ MILLIONS)	67
SOLAR SELECTIVE COATINGS	67
Technology	67
Cost	68
TABLE 43 ESTIMATED DEMAND FOR SOLAR SELECTIVE MATERIALS IN CSP SYSTEMS, THROUGH 2013 (\$ MILLIONS)	68
SHIPMENTS BY APPLICATION	68
TABLE 44 CSP SYSTEM APPLICATIONS (%)	69
Chapter-5: GEOTHERMAL MARKET IMPACT OF THIN FILMS	70
INDUSTRY STRUCTURE	71
TABLE 45 KEY COMPANIES IN THE GEOTHERMAL BUSINESS	71
MANUFACTURING ACTIVITY IN GEOTHERMAL ENERGY	72
TABLE 46 ESTIMATED GLOBAL MANUFACTURING ACTIVITY IN GEOTHERMAL ENERGY BY REGION, 2007-2013 (%)	72

FIGURE 9 ESTIMATED GLOBAL MANUFACTURING ACTIVITY IN GEOTHERMAL ENERGY BY REGION, 2008 AND 2013 (%) 73

GEOTHERMAL CONSUMPTION PATTERNS 73

TABLE 47 ESTIMATED CONSUMPTION OF GEOTHERMAL ENERGY BY REGION, 2007-2013 (%) 74

FIGURE 10 ESTIMATED GLOBAL CONSUMPTION OF GEOTHERMAL ENERGY, 2008 AND 2013 (%) 74

GEOTHERMAL TECHNOLOGY 75

STEAM PLANTS 75

BINARY PLANTS 75

Heat Pumps 76

POTENTIAL FOR CORROSION 77

ADDITIONAL R&D IN TECHNOLOGY 77

PATENT ANALYSIS 77

Patents by Technology 77

TABLE 48 GEOTHERMAL PATENTS BY TECHNOLOGY, 2007 – 2008 78

Patents by Region 78

TABLE 49 GEOTHERMAL PATENTS BY REGION, 2007 – 2008 78

INDUSTRY COMPETITIVENESS 79

BASIC ADVANTAGES 79

TABLE 50 BASIC ADVANTAGES OF GEOTHERMAL ENERGY 79

CONTINUING RESEARCH 79

INCREASING ENERGY DEMAND 80

GEOTHERMAL MARKETS AND PROJECTIONS 80

MARKET STATUS 80

GEOTHERMAL ENERGY'S ADVANTAGES AND LIMITATIONS 80

Positive Factors 80

Limiting Factors 81

GEOTHERMAL APPLICATIONS 81

Direct Use of Geothermal Energy 81

Geothermal Heat Pumps 82

FORECAST ASSUMPTIONS 82

TABLE 51 GLOBAL GROWTH OF GEOTHERMAL ENERGY, THROUGH 2007 (MW) 83

TABLE 52 FORECAST ASSUMPTIONS—GROWTH OF GEOTHERMAL ENERGY AND ACCOMPANYING THIN FILMS 83

GEOTHERMAL MARKET GROWTH 83

TABLE 53 PROJECTED GROWTH OF GEOTHERMAL ENERGY, THROUGH 2013 (MW)
84

GEOTHERMAL MATERIALS AND PROJECTIONS 84

MATERIALS FOR GEOTHERMAL MARKET 84

Heat Exchanger Tube Coatings 84

Thermal Spray Pipe Coatings 85

ADVANCED MATERIALS 85

Downhole Equipment 85

FORECAST—VALUE OF THIN FILM MATERIALS FOR GEOTHERMAL 86

Materials Cost 86

Thin Film Consumption 86

TABLE 54 PROJECTED DEMAND FOR THIN FILM COATING MATERIALS FOR
GEOTHERMAL APPLICATIONS, THROUGH 2013 (\$ MILLIONS) 86

FIGURE 11 GROWTH OF THIN FILM SHIPMENTS FOR GEOTHERMAL
APPLICATIONS, 2008 AND 2013 (\$ MILLIONS) 87

SHIPMENTS BY APPLICATION 87

TABLE 55 GEOTHERMAL APPLICATIONS (%) 88 Chapter-6: NUCLEAR ENERGY
MARKET

THE ROLE OF THIN FILMS 89

INDUSTRY STRUCTURE 90

TABLE 56 REPRESENTATIVE LISTING OF COMPANIES INVOLVED IN THE NUCLEAR
INDUSTRY 90

GLOBAL NUCLEAR ENERGY 91

TABLE 57 TOP 10 COUNTRIES GETTING 25% OR MORE OF THEIR POWER FROM
NUCLEAR ENERGY, 2007 (%) 91

FIGURE 12 TOP 10 COUNTRIES GETTING 25% OR MORE OF THEIR POWER FROM
NUCLEAR ENERGY, 2007 (%) 92

GLOBAL NUCLEAR GENERATION 92

TABLE 58 TOP 10 NUCLEAR GENERATING COUNTRIES, 2007 (BILLION KWH) 92

FIGURE 13 TOP 10 NUCLEAR GENERATING COUNTRIES, 2007 (BILLION KWH) 93

NUCLEAR POWER TECHNOLOGY 93

NUCLEAR POWER TECHNOLOGY (CONTINUED) 94

THE NUCLEAR FUEL CYCLE 95

TABLE 59 NUCLEAR FUEL CYCLE 95

TYPES OF REACTORS 95

TECHNOLOGY IN THE LONG-TERM 96

High Temperature Reactors for Efficiency and Multiple Uses 97

Improved Fuels and Better Coolants 97

Accelerator-Driven Systems (ADS) 97

Nuclear Fusion Power 97

PATENT ANALYSIS 98

Patents by Technical Category 98

TABLE 60 NUCLEAR ENERGY PATENTS BY TECHNICAL CATEGORY, 2007 – 2008 98

Patents by Region 99

TABLE 61 NUCLEAR PATENTS BY REGION, 2007 – 2008 99

INDUSTRY COMPETITIVENESS 99

ENVIRONMENTAL STATUS 100

TABLE 62 AVERAGE LIFECYCLE CARBON DIOXIDE EMISSIONS FROM A VARIETY OF ENERGY SOURCES 100

THE SAFETY AND SECURITY FACTORS 101

The U.S. Example: The NRC 101

TABLE 63 NRC SECURITY HIGHLIGHTS 102

International Safeguards 102

NUCLEAR ECONOMICS 103

New Plants in the Works 103

NUCLEAR ENERGY MARKETS AND PROJECTIONS 104

MARKET STATUS 104

NUCLEAR ENERGY'S ADVANTAGES AND LIMITATIONS 104

Positive Factors 104

Limiting Factors 105

NUCLEAR ENERGY APPLICATIONS 105

MARKET EXPERIENCE 106

Slow Constant Growth 106

TABLE 64 GLOBAL NUCLEAR ELECTRICITY THROUGH 2006 (BILLIONS OF KWH) 106

FORECAST ASSUMPTIONS 107

TABLE 65 FORECAST ASSUMPTIONS—GROWTH OF NUCLEAR ENERGY AND ACCOMPANYING THIN FILMS 107

NUCLEAR MARKET GROWTH 107

TABLE 66 PROJECTED GROWTH OF NUCLEAR ENERGY, THROUGH 2013 (BILLIONS OF KWH)	108
NUCLEAR ENERGY MATERIALS AND PROJECTIONS	108
THIN FILM MATERIALS FOR THE NUCLEAR MARKET	108
Control Rod and Tube Coatings	108
Fittings	109
Other Parts	109
ADVANCED MATERIALS	109
FORECAST—VALUE OF THIN FILM MATERIALS FOR NUCLEAR	109
Materials Cost	110
Thin Film Consumption	110
TABLE 67 PROJECTED DEMAND FOR THIN FILM COATING MATERIALS FOR NUCLEAR APPLICATIONS, THROUGH 2013 (\$ MILLIONS)	110
FIGURE 14 PROJECTED DEMAND FOR THIN FILM COATINGS IN NUCLEAR APPLICATIONS, 2008 AND 2013 (\$ MILLIONS)	111
SHIPMENTS BY APPLICATION	111 Chapter-7: THIN FILM BATTERY MARKET
TABLE 68 DISTINGUISHING PROPERTIES OF THIN FILM BATTERIES	112
INDUSTRY STRUCTURE	112
TABLE 69 LEADING COMPANIES INVOLVED IN THIN FILM BATTERIES	113
THIN FILM BATTERY MANUFACTURING BY REGION	113
TABLE 70 PROJECTED MANUFACTURING SHARES OF THIN FILM BATTERIES BY REGION, 2007-2013 (%)	114
FIGURE 15 PROJECTED SHARES OF THIN FILM BATTERY MANUFACTURING BY REGION, 2008 AND 2013 (%)	114
CONSUMPTION PATTERNS	115
TABLE 71 PROJECTED CONSUMPTION OF THIN FILM BATTERIES BY REGION, 2007-2013 (%)	115
FIGURE 16 GLOBAL CONSUMPTION OF THIN FILM BATTERIES BY REGION, 2008 AND 2013 (%)	116
AN INDUSTRY WITH GROWTH POTENTIAL	116
THIN FILM BATTERY TECHNOLOGY	116
BATTERY BASICS	117
Background of Lithium Technology	117
THIN FILM BATTERIES	118
TABLE 72 UNIQUE PROPERTIES OF THIN FILM BATTERIES	118

Construction	119
TABLE 73 LAYOUT OF A THIN FILM BATTERY	119
Lithium Polymer Batteries	120
TABLE 74 FEATURES OF A THIN FILM POLYMER BATTERY	120
TECHNOLOGY DEVELOPMENT	121
Nanotechnology and Thin Film Batteries	121
PATENT ANALYSIS	122
Patents by Technology	122
TABLE 75 THIN FILM BATTERY PATENTS BY TECHICAL CATEGORY, 2007 – 2008	122
Patents by Region	123
TABLE 76 THIN FILM BATTERY PATENT ACTIVITY BY REGION, 2007 – 2008 (%)	123
INDUSTRY COMPETITIVENESS	124
SERVING THE PORTABLE AND WIRELESS MARKETS	124
IMPROVING TECHNOLOGY	124
PRODUCTIVITY IMPACT	125
ENVIRONMENTAL FACTOR	125
THIN FILM BATTERY MARKETS AND PROJECTIONS	125
MARKET STATUS	126
THIN FILM BATTERY ADVANTAGES AND LIMITATIONS	126
Positive Factors	126
Limiting Factors	127
THIN FILM BATTERY APPLICATIONS	127
FORECAST ASSUMPTIONS	128
TABLE 77 GLOBAL GROWTH OF LITHIUM BATTERIES AND THIN FILM BATTERIES, THROUGH 2007 (\$ MILLIONS)	129
TABLE 78 FORECAST ASSUMPTIONS—GROWTH OF THIN FILM BATTERIES AND ACCOMPANYING THIN FLMS	129
THIN FILM BATTERY MARKET GROWTH	130
TABLE 79 PROJECTED GROWTH OF THIN FILM BATTERIES, THROUGH 2013 (\$ MILLIONS)	130
THIN FILM BATTERY MATERIALS AND PROJECTIONS	130
Nanotechnology	131
FORECAST—VALUE OF THIN FILM MATERIALS FOR T/F BATTERIES	132
Materials Cost Considerations	132
Thin Film Consumption	132

TABLE 80 PROJECTED GLOBAL DEMAND FOR THIN FILM MATERIALS FOR THIN FILM BATTERIES, THROUGH 2013 (\$ MILLIONS) 132

FIGURE 17 PROJECTED GLOBAL DEMAND FOR THIN FILM MATERIALS, 2008 AND 2013 (\$ MILLIONS) 133

SHIPMENTS BY APPLICATION 133

TABLE 81 PROJECTED SHIPMENTS OF THIN FILM BATTERIES BY APPLICATION, THROUGH 2013 (\$ MILLIONS) 134 Chapter-8: THIN FILM FUEL CELL MARKET

TABLE 82 BASIC PARTS OF A FUEL CELL 135

INDUSTRY STRUCTURE 136

TABLE 83 LEADING COMPANIES IN THE THIN FILM FUEL CELL INDUSTRY 136

TABLE 83 (CONTINUED) 137

A SMALL BUT EVOLVING INDUSTRY 137

THIN FILM FUEL CELL MANUFACTURING BY REGION 137

TABLE 84 PROJECTED THIN FILM FUEL CELL FABRICATION BY REGION, THROUGH 2013 (%) 138

FIGURE 18 PROJECTED THIN FILM FUEL CELL FABRICATION BY REGION, 2008 AND 2013 (%) 138

THIN FILM FUEL CELL CONSUMPTION 139

TABLE 85 PROJECTED CONSUMPTION OF THIN FILM FUEL CELLS BY REGION, 2007-2013 (%) 139

FIGURE 19 PROJECTED THIN FILM FUEL CELL CONSUMPTION BY REGION, 2008 AND 2013 (%) 140

ANOTHER INDUSTRY WITH GROWTH POTENTIAL 140

FUEL CELL TECHNOLOGY 140

GENERAL DEFINITION 141

PARTS OF A FUEL CELL 141

TABLE 86 KEY PARTS OF A PEM FUEL CELL 141

TABLE 86 (CONTINUED) 142

TABLE 87 SCHEMATIC LAYERS OF A FUEL CELL 142

FUEL CELL SYSTEMS 143

TYPE OF FUEL CELLS 144

Polymer Electrolyte Membrane 144

Direct Methanol Fuel Cells 144

Alkaline Fuel Cells 144

Phosphoric Acid Fuel Cells 145

Molten Carbonate Fuel Cells	145
Solid Oxide Fuel Cells	145
COMPARISON OF FUEL CELLS	146
TABLE 88 COMPARISON OF FUEL CELL TECHNOLOGY	146
TABLE 88 (CONTINUED)	147
TECHNOLOGICAL DEVELOPMENT	147
Reduced Cost of Fabrication	147
Uniformity of Materials	147
Nanofilms	148
PATENT ANALYSIS	148
Patents by Technology	148
TABLE 89 THIN FILM FUEL CELL PATENTS BY TECHNICAL CATEGORY, 2007 – 2008	148
Patents by Region	149
TABLE 90 THIN FILM FUEL CELL PATENTS BY REGION, 2007 – 2008	149
INDUSTRY COMPETITIVENESS	150
GLOBAL R&D SUPPORT	150
TABLE 91 SELECTED GLOBAL ORGANIZATIONS PROVIDING R&D FOR FUEL CELLS	150
TABLE 91 (CONTINUED)	151
ENERGY ENVIRONMENT	151
THIN FILM FUEL CELL MARKETS AND PROJECTIONS	152
MARKET STATUS	152
ADVANTAGES AND LIMITATIONS OF FUEL CELLS	153
Positive Factors	153
Limitations	153
FUEL CELL APPLICATIONS	153
Micro Fuel Cells	154
FORECAST ASSUMPTIONS	154
TABLE 92 PROJECTED GLOBAL GROWTH OF SELECTED FUEL CELL TECHNOLOGIES, THROUGH 2007 (\$ MILLIONS)	155
TABLE 93 FORECAST ASSUMPTIONS—GROWTH OF FUEL CELLS AND ACCOMPANYING THIN FILMS	155
FUEL CELL MARKET GROWTH	156
TABLE 94 PROJECTED GROWTH OF SELECTED FUEL CELLS, THROUGH 2013 (\$	

MILLIONS)	156
THIN FILM FUEL CELL MATERIALS AND PROJECTIONS	156
Nanotechnology	157
Material Objectives	157
FORECAST—VALUE OF THIN FILM MATERIALS FOR FUEL CELLS	158
Materials Cost Considerations	158
Thin Film Consumption	158
TABLE 95 PROJECTED GLOBAL DEMAND FOR THIN FILMS IN FUEL CELLS, THROUGH 2013 (\$ MILLIONS)	158
FIGURE 20 PROJECTED GLOBAL DEMAND FOR THIN FILMS IN FUEL CELLS, 2008 AND 2013 (\$ MILLIONS)	159
SHIPMENTS BY APPLICATION	159
TABLE 96 PROJECTED SHIPMENTS OF SELECTED FUEL CELLS BY APPLICATION, THROUGH 2013 (\$ MILLIONS)	160
Chapter-9: COMPANY PROFILES	13
ADVENT SOLAR, INC.	161
ANGSTROM POWER, INC.	162
THE ARMOLOY CORP.	162
AVANCIS GMBH 7 CO. KG	163
BECHTEL CORP.	163
CHEVRON CORP.	164
CYMBET CORP.	165
TANTALUM TECHNOLOGIES A/S	165
ENERGY PHOTOVOLTAICS INC.	166
FIRST SOLAR, LLC	167
FLAGSOL GMBH	167
JAPAN NUCLEAR FUEL-JAPAN CO., LTD.	168
GLOBAL SOLAR ENERGY, INC.	168
INFINITE POWER SOLUTIONS	169
KYOCERA CORP.	169
MIASOLE	170
MTI MICRO	171
NANOSOLAR, INC.	171
ORMAT TECHNOLOGIES, INC.	172
SOLEL SOLAR SYSTEMS, LTD.	172

SOLICORE, INC. 173

STIRLING ENERGY SYSTEMS 173

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