

2006-2007 Annual Report on the Development of China's Energy-Saving and Environ

报告大纲

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一、报告简介

观研报告网发布的《2006-2007 Annual Report on the Development of China's Energy-Saving and Environ》涵盖行业最新数据，市场热点，政策规划，竞争情报，市场前景预测，投资策略等内容。更辅以大量直观的图表帮助本行业企业准确把握行业发展态势、市场商机动向、正确制定企业竞争战略和投资策略。本报告依据国家统计局、海关总署和国家信息中心等渠道发布的权威数据，以及我中心对本行业的实地调研，结合了行业所处的环境，从理论到实践、从宏观到微观等多个角度进行市场调研分析。

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二、报告目录及图表目录

Report HighlightsThe energy conservation and environmental protection industry has seen rapid development in recent years. In some countries and regions it is taken as a pillar industry, receiving wide attention. It will achieve rapid development over the next five years. While energy constraint looms large, China's energy utilization efficiency still lags considerably behind the world advanced level. The Medium and Long-Term Plan on Energy Conservation puts forward China's energy conservation target for the 11th Five-Year Plan period and some time to come: By 2010, the energy consumption of per 10,000 yuan of GDP fell 18% from 2003, the unit energy consumption of main products reaches or approaches the international advanced level in early 1990s. Under the overall requirements on sustainable development, by 2010 the total output value of China's environmental protection industry will come to 880 billion yuan, taking up about 3.4% of the GDP of the same period. The year 2007 will also see foreign energy conservation and environmental protection enterprises scramble for the China market. Chinese energy conservation and environmental protection enterprises face opportunities and challenges. After clearly defining energy conservation and environmental protection enterprises, the report examines the present situation of energy conservation and environmental protection enterprises, and analyzes their development trend, to provide decision basis for enterprises and investors that intend to get into this sector. It provides accurate division of the industry chain, and presents the internal relationship of the industry in a scientific manner. It assesses energy conservation and environmental protection enterprises' competitiveness, to provide recommendations for enterprises' competition strategy. Moreover, the report evaluates the competitiveness of leading players in the links of the industry chain, to provide decision support for investors.

Framework of the Report

Main Conclusions

Key Findings

I. Overview of the Global Energy Conservation and Environmental Protection Industry in 2006

(I) Present Situation

1. Industry Size
2. Industry Structure
3. Global Industry Layout

(II) Basic Characteristics

1. Industry growth: The growth of the global energy conservation and environmental protection market far outstrips economic growth
2. Supply & demand: Emerging markets grow quickly
3. Competition: International competition centering on the commanding height of environmental protection technology

(III) Overview of Major Countries

1. U.S.A: a well-developed ESCO industry
2. France: Enterprises share environmental protection tax with the government
3. Japan: Energy-saving & environmentally friendly vehicles
4. Germany: Promotes the solar energy industry
5. Netherlands: Encourages the utilization of renewable energy sources

II.

Overview of China's Energy Conservation and Environmental Protection Industry in 2006(I) Development Environment1. Political Factors 2. Economic Factors3. Social Factors4. Technical Factors(II) Present Situation1. Industry Size: 2. Industry Structure: (III) Characteristics1. Product Lifecycle2. Market Concentration3. Entry/Exit Barriers4. Regional Structure(IV) Existing Problems1. Lack of the Strategic Awareness of the Energy Conservation and Environmental Protection Industry2. Lack of Economics of Scale3. Low Degree of Cooperation between Production, Education and Research 4. Lack of Products & Enterprises with International Competitiveness5. Poor Ability to Bypass Green Barriers(V) Industry Segments1. Equipment Manufacturers2. Technology Vendors3. Product Vendors4. Service ProvidersIII. Analysis of the Industry Chain of China's Energy Conservation and Environmental Protection Industry in 2006(I) Structure of Industry Chain (II) Supply & Demand1. Present Situation of Supply & Demand in the Industry Chain2. The Links' Bargaining Power(III) Characteristics of the Industry Chain & Problems1. Product Structure2. Price Structure3. Regional Structure4. City Level Structure5. Vertical Structure6. Horizontal Structure7. Channel StructureIV. Competition Situation in China's Energy Conservation and Environmental Protection Industry in 2006(I) Competition Model1. Price Competition2. Product Competition3. Brand Competition4. Marketing Competition5. Standard Competition(II) Competition Situation1. Overall Competition Situation2. Potential Entrants and Substitute Products3. Distribution of Leading Brands(II) Leading Brands' StrategiesV. Development Trend of China's Energy Conservation and Environmental Protection Industry, 2007-2011(I) Impetuses1. Policy Factors: The State's Policy of Encouraging Energy Conservation and Environmental Protection and Environmental Standards2. Economic Factors: Increased Market Capacity and the State's Spending on Environmental Protection3. Social Factors: Pressure of Development & Public Awareness4. Technical Factors: Technological Innovation(II) Development Trend1. Trend of Production and Consumption2. Development Trend of Products3. Trend of Technological Innovation4. Trend of CompetitionVI. Forecast of China's Energy Conservation and Environmental Protection Industry, 2007-2011 (I) Analysis of Development Potential (II) Forecast of Development1. Forecast of Size2. Forecast of StructureVII. Investment Opportunities in China's Energy Conservation and Environmental Protection Industry, 2007-2011(I) Index System(II) Investment OpportunitiesVIII. Recommendations from CCID Consulting. (I) Strategic Recommendations(II) Investment Recommendations List of TablesComparison of Number of Employees & Output Value of China's Environmental Protection Industry in 2006China's Environmental Policy FrameworkKey Environmental Protection Projects & Investment Requirements during the

11th Five-Year Plan Period
Statistics on China's Major Water Pollution Control Projects during the 11th Five-Year Plan Period
Statistics on China's Major Ecological Protection & Construction Projects during the 11th Five-Year Plan Period
Forecast of China's Environmental Protection Market
Investments in Environmental Protection in under China's Five-Year Plans ...
List of Figures
Changes in China's Total Investment in Environmental Protection
Statistics on China's Major Air Pollution Control Projects during the 11th Five-Year Plan Period
Investment in Environmental Protection & Percentage in China's GDP in 2006
Development Trend of Urbanization in China...

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